

Case Study

Purchase Reporting Automation

Industry: Food Services



Project Background:

One of America's most beloved restaurants was looking to streamline the data reporting regarding alcohol purchase throughout the chain's restaurants. The company's restaurants produced high-volumes of data that needed to be processed through multiple data systems.



Challenges:

Generating daily, weekly & monthly reports that reconciled data from disparate sources was a highly manual and time-consuming task.

The reporting process was highly volatile and prone to errors due to month-to-month variations on the number of franchises inside the chain.



Solutions:

- JOLT helped the organization implement an end-to-end automation solution featuring UiPath robots within 4 weeks time. This solution would perform the month end close activities without the need of a large amount of human interaction.
- JOLT experts leveraged Computer Vision on a Citrix Web Application and SAP to integrate the automation workflow.

Results:



5 Minutes

Daily reports generation went from 2 hours manually to less than 5 minutes.



Minimize Errors

The company was able to automate the daily, weekly, and monthly reporting of purchase orders and minimize errors.



5 Minutes

The weekly report generation time went from 5 hours to 5 minutes.